

CORPORATE SOLUTIONS

TAKE ADVANTAGE OF A DIVERSIFIED OFFERING PROVIDED
IN COOPERATION WITH OUR INVESTMENT BANK



The Corporate offering dedicated to entrepreneurs

You are an entrepreneur and you may be considering strategic options for your company. We can mobilise Societe Generale's corporate and investment bank teams to provide you with an appropriate solution and advice. Our experts cover financing and capital structure changes such as fund raising and the sale or transfer of your company.

The offering for experienced investors¹:

Private equity

We offer investment opportunities in non-listed companies via two channels:

- Direct equity holding sourced through our investment banking teams or selected external partners
- Private equity or debt funds, selected through a rigorous due diligence process².

Real estate

You may want to buy or sell commercial or residential real estate. We offer investment opportunities and advisory services in France and selected European capitals.

This investment included herein may not be suitable for all investors and you should seek professional advice before investing. Most investments should be considered as a medium to long-term commitment, meaning investors should be prepared to hold them for at least five years. For products with a fixed term investors may get back significantly less than originally invested if there is an early withdrawal. Furthermore some asset classes may be less liquid than others and they may be difficult to sell before their maturity.

¹ Access to these solutions requires that conditions be met, in particular in terms of eligibility. Your private banker is available to discuss the solutions with you and check they correspond to your needs and that they are suited to your investor profile.

² For SGPB Switzerland: we can offer you our expertise through selected funds, having conducted rigorous due diligence.

MID CAPS MERGERS AND ACQUISITIONS RANKINGS 2015

| Rank | Bank | Value (millions€) | Number of transactions |
|----------|-------------------------|-------------------|------------------------|
| 1 | Rothschild | 848 | 59 |
| 2 | Societe Generale | 1,036 | 29 |
| 3 | DC Advisory | 188 | 22 |
| 4 | BNP Paribas | 1,002 | 21 |
| 5 | Lazard Ltd | 684 | 17 |

Source: Bloomberg – Transactions in France – number of deals.
From 01/01/2015 to 31/12/2015 (announcement date),
in value < € 250 M

The solutions mentioned might not be available in all Societe Generale Private banking entities. Past performance is not a reliable indicator of future performance.

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